

United States Department of the Interior

OFFICE OF THE SECRETARY Washington, DC 20240



December 5, 2012

Kevin Cornelius, CEO
Oneida Seven Generations Corporation
1239 Flightway Drive
DePere, WI 54155

Dear Mr. Cornelius.

Thank you for your continued efforts to keep the Office of Indian Energy and Economic Development (IEED) apprised of the status of the Waste to Energy facility under development by Oneida Seven Generations Corporation (OSGC). As you know, the Division of Capital Investment (DCI), under IEED, manages the Indian Loan Guaranty Program and has obligated funds to provide a guaranty on the construction loan for the Waste to Energy facility, up to \$19 million.

Upon receipt of a complete loan guaranty request for the financing of the project from an approved lender, I expect the analysis of the request, and its final approval to be issued within 60 to 90 days. This extended timeframe is due in part to the size of the request which will require a final approval issued from our Division Chief, based in Washington DC. Additionally, the financing structure, though commonly used to finance renewable energy projects, is relatively unknown to DCI and its complexity is expected to delay the final approval of the loan guaranty request.

If you have any questions or concerns regarding this time line, or any other matter regarding the Indian Loan Guaranty Program, please contact me directly at (505) 563-5471.

Sincerely,

Shannon Loeve

Manager, Southwest Zone Division of Capital Investment

Office of Indian Energy and Economic Development