THE FOLLOWING ORDER IS APPROVED AND ENTERED AS THE ORDER OF THIS COURT:



DATED: August 15, 2017

Beth E. Hanan United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN

In Re:

Case No. 16-24179

GREEN BOX NA GREEN BAY, LLC,

Chapter 11

Debtor.

ORDER GRANTING MOTION TO MODIFY THE CONFIRMED REVISED 3RD AMENDED PLAN OF REORGANIZATION DATED DECEMBER 21, 2016 IN ORDER TO EFFECTUATE THE "ROLL UP" CONTEMPLATED THEREUNDER THROUGH AND INCLUDING SEPTEMBER 30, 2017

The Debtor's Motion to Modify the Confirmed Revised 3rd Amended Plan of Reorganization Dated December 21, 2016 in Order to Effectuate the "Roll Up" Contemplated Thereunder Through and Including September 30, 2017 (the "Motion") came before the Court on the 24th day of July, 2017. The appearances were noted on the record.

The Court heard the testimony of Mr. Smith and Mr. Kolasinski and the arguments of counsel. After due consideration, the Court, based on §1127(b), which allows post-confirmation modifications of a Plan that has not yet been consummated and a finding that the Plan, as modified, meets the requirements of § 1129, overrules the Objection of Wisconsin Economic Development

Corporation to the modification and approves the Motion.

Based on the foregoing,

IT IS HEREBY ORDERED:

- 1. The Objection of Wisconsin Economic Development Corporation to the modification is overruled.
- 2. The Debtor's Motion to Modify the Confirmed Revised 3rd Amended Plan of Reorganization Dated December 21, 2016 in Order to Effectuate the "Roll Up" Contemplated Thereunder Through and Including September 30, 2017 is granted. The Plan shall be modified to extend the date of the "Roll Up" contemplated therein to September 30, 2017. All other terms of the Plan shall remain unchanged.
- 3. The Stipulation between the Debtor and Ability (CM-ECF Doc. No. 254), is approved and the parties are authorized to act in accordance with its terms.

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