

Oneida Seven Generations Corp.



***Radisson Hotel & Conference
Center - Oneida Room
Green Bay, Wisconsin
Fiscal year-end Sept 30, 2012
January 31, 2013***

Agenda

- *Welcome / Agenda*
- *Energy Project Information*
- *Mission Statement*
- *Personnel / Board of Directors*
- *Real Estate Information / Highlights*
- *Financial Highlights*
- *Current Projects / Highlights*
- *Executive Session*

Oneida Seven Generations Corporation

*Manufacture of
Goods from Plastics*

Introduction.

- *Use former Tower Foods location to operate a gasification system designed to handle and convert high plastic waste (HPW) waste to base oil.*
- *Facility will consist of two gasification units, an oil storage tank, and one generator for vapor gas.*

Project Summary

- 1. A simple material handing process which receives the HPW material into a storage bin, and then transfers the feed stock to the gasification units,*
- 2. A gasification based process which converts the HPW to various grades of base oil. With by-products including vapor gas and char;*

Project - continued

3. *Storage and handling of base oils for sale to refiners; and*
4. *An internal combustion engine based electrical generation process running on the vapor gas.*

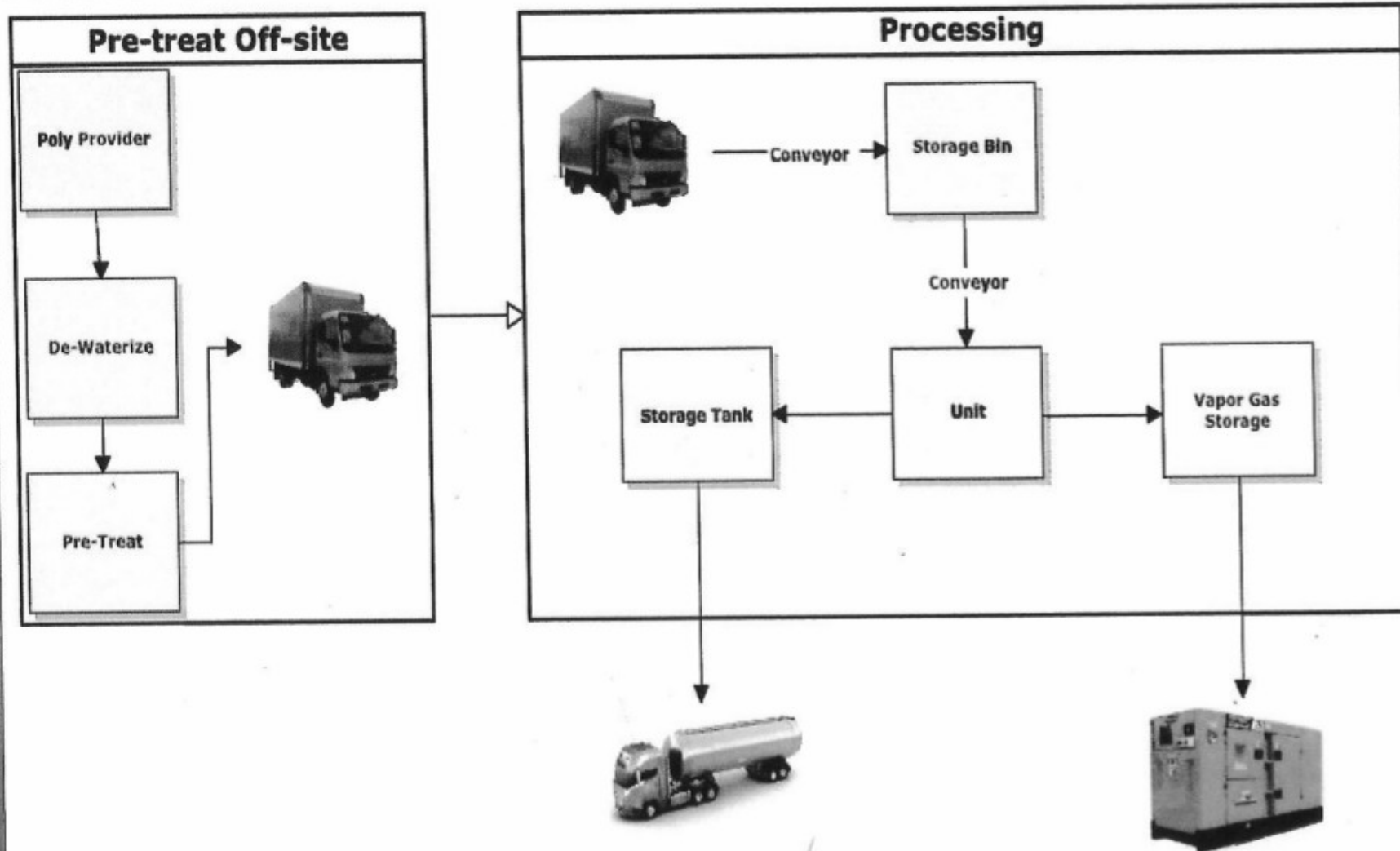
Objectives to be Completed:

- *Permit application (minor source)*
- *Waste management plan*
- *New unit siting study*
- *Stack testing*
- *Supplemental Environmental Assessment*

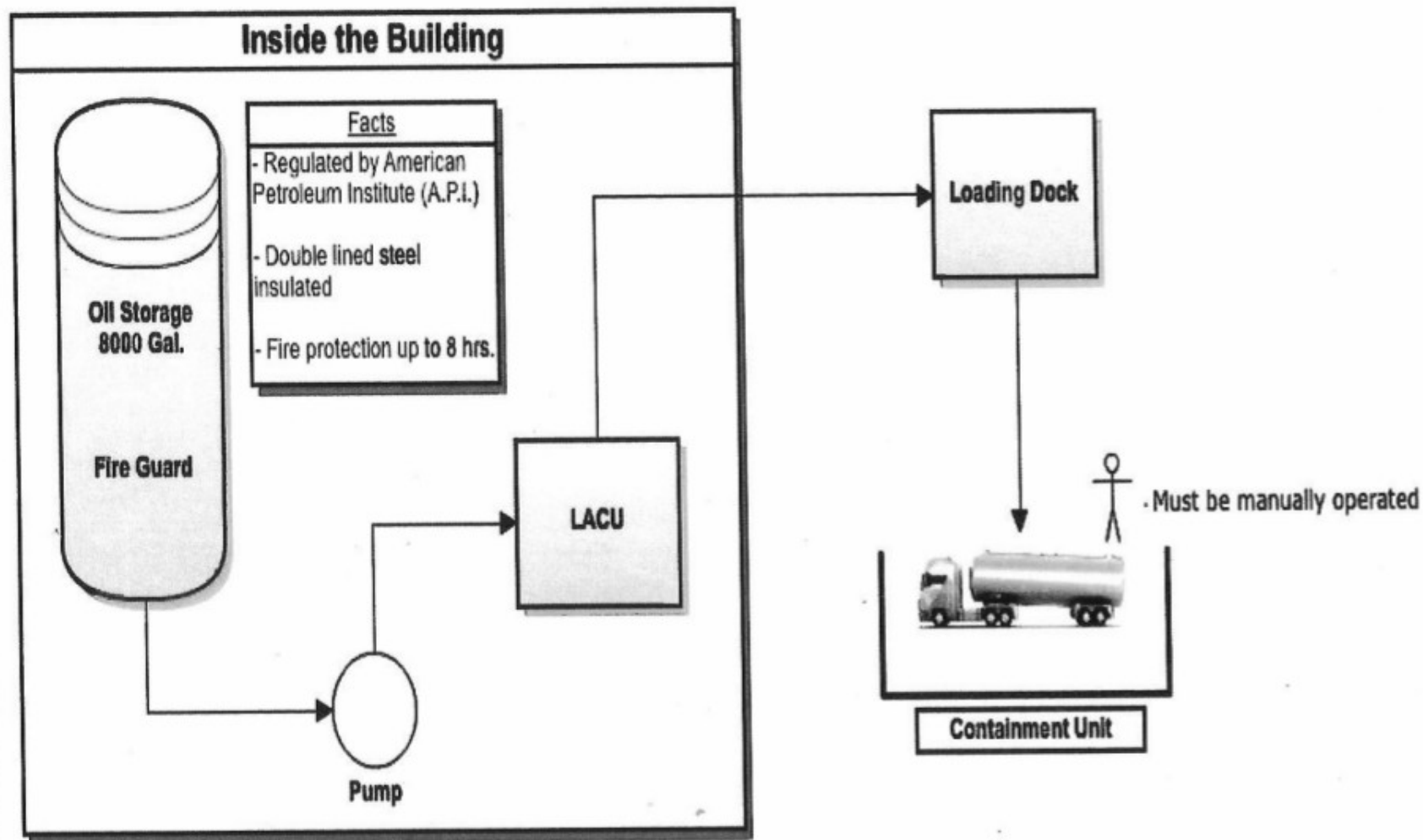
Objectives - continued

- *Spill Prevention, Control and Countermeasure plan*
- *Process Safety Management Program Compliance*
- *Site Storm Water Pollution Prevention Plan*
- *Financing (BIA loan guarantee)*

Product Flow from Waste to Oil and Electricity



On-site Material Handling



Spill Containment



Revenues GB site vs. Oneida site

Green Bay Site

- *\$18.5 million Revenue from;*
 - ☐ *Tipping fees*
 - ☐ *Recyclables*
 - ☐ *Electricity*
 - ☐ *Oil*
- *EBITDA and Net Cash flow*
 - ☐ *EBITDA \$6.8 million*
 - ☐ *Net Cash flow \$2.8*

Oneida Site

- *\$22.8 million Revenue from;*
 - ☐ *Tipping Fees*
 - ☐ *Oil*
- *EBITDA and Net Cash flow*
 - ☐ *EBITDA \$10.4 million*
 - ☐ *Net Cash flow \$4.2*

Capital Cost and Debt GB site vs. Oneida site

Green Bay Site

- \$37 million Capital Cost structure;
- Debt
 - BIA Loan Guarantee
\$33 million

Oneida Site

- \$30 million Capital Cost structure;
- Debt
 - BIA Lease Guarantee
\$21.77 million

Mission Statement

*“To promote and enhance economic
diversification on behalf of the Oneida
Tribe of Indians of Wisconsin”*

Personnel

- *Kevin Cornelius – CEO*
- *Bruce King – CFO*
- *Becky Demmuth – Accountant / Admin.*
- *Bernice Elm – Leasing Specialist*

Board of Directors

- *William Cornelius, President*
- *Mike Metoxen, Secretary / Treasurer*
- *Nathan King, Board Member*
- *Tsyosha?aht Delgado, Board Member*
- *Paul Linsmeyer, Board Member*
- *Business Committee Liaison:*
Councilman Brandon Stevens

Independent Tribal vendors for OSGC

- *Lawn Services / Snow Removal:*
Ron McLester
- *Janitorial / Building Maintenance:*
Dwayne Moore
- *Attorney:*
Carl Artman
- *Computer Consulting:* Curtis Danforth
- *Trucking:* Bart Cornelius

Real Estate Information

■ *OSGC Owned Buildings with Ground Lease from Land Management*

- ❑ *Bellin Sports Medicine, 1630 Commanche Ave., Green Bay*
- ❑ *Bellin Oncology Center, 1580 Commanche Ave., Green Bay*
- ❑ *U.S. Post Office, N7310 Red Willow Parkway, Oneida*
- ❑ *Casino Warehouse, 2140 Airport Drive, Green Bay*
- ❑ *Food Distribution, N7360-7372 Water Circle Place, Oneida*
- ❑ *Schneider National, 1555 Glory Road, Green Bay*
- ❑ *Oneida Casino Travel Center, 5939 Old 29 Drive, Pulaski*
- ❑ *Badger Sheet Metal Works, 1410 Partnership Dr., Green Bay*

Real Estate Information

■ *Ground Lease from Land Management*

- *Oneida Business Park, State Hwy 54, Oneida*
- *2035 Larsen Road (Macco Floor Covering Center), Green Bay*

■ *Buildings Leased from Land Management*

- *Airport Business Center, 2615 S. Packerland Drive, Green Bay*
- *West Mason Street Mall, 2655-2669 W. Mason Street, Green Bay*
- *Car Wash Facility, State Hwy 54, Oneida*
- *OSGC Corporate Offices, 1239 Flight-Way Drive, De Pere*

Real Estate Information

■ OSGC Owned Land and Buildings

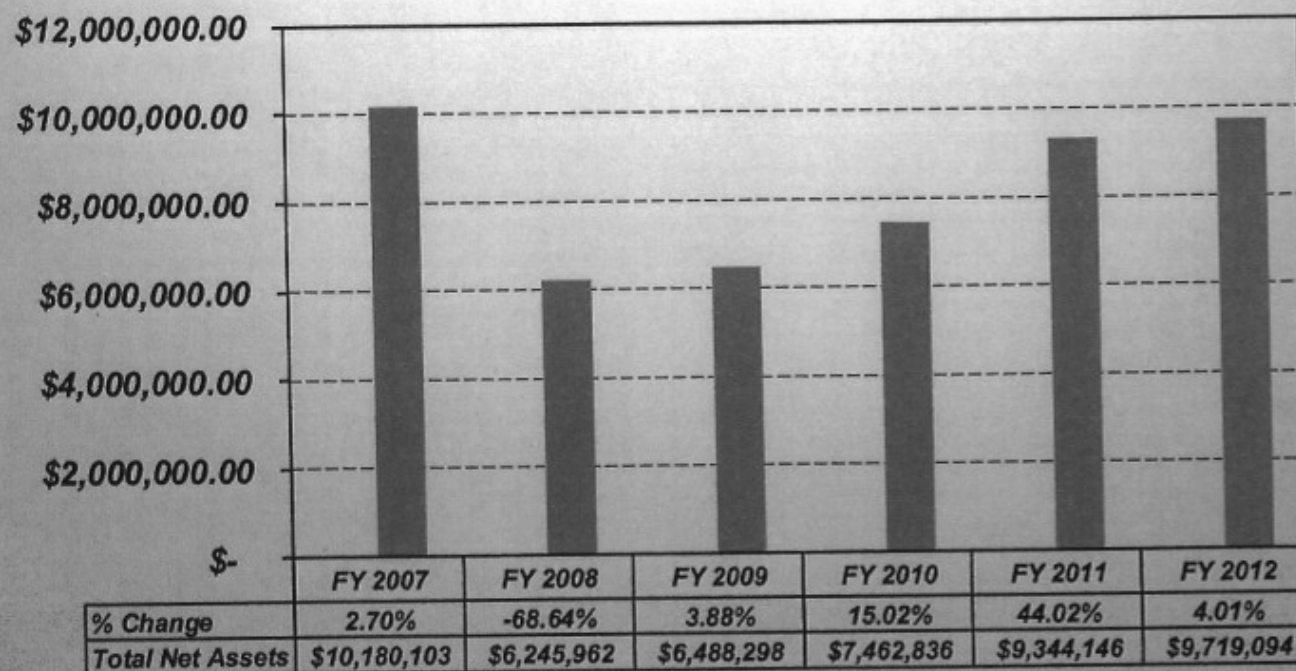
- *1230 Hurlbut Street, Green Bay (100%)*
- *1201 O'Hare Boulevard, De Pere (100%)*
- *712 N Packerland Dr, Green Bay (51%)*

Real Estate Highlights

- *Allowed Tribal entities to use facilities at no charge for Tribal functions; such as clothing drives*
- *Currently one vacant suite at each strip mall*
- *Restaurant space at 29/32 Travel Center currently vacant; pursuing options for using the Tribe's liquor ordinance*

Total Net Assets

2012 \$9,719,094



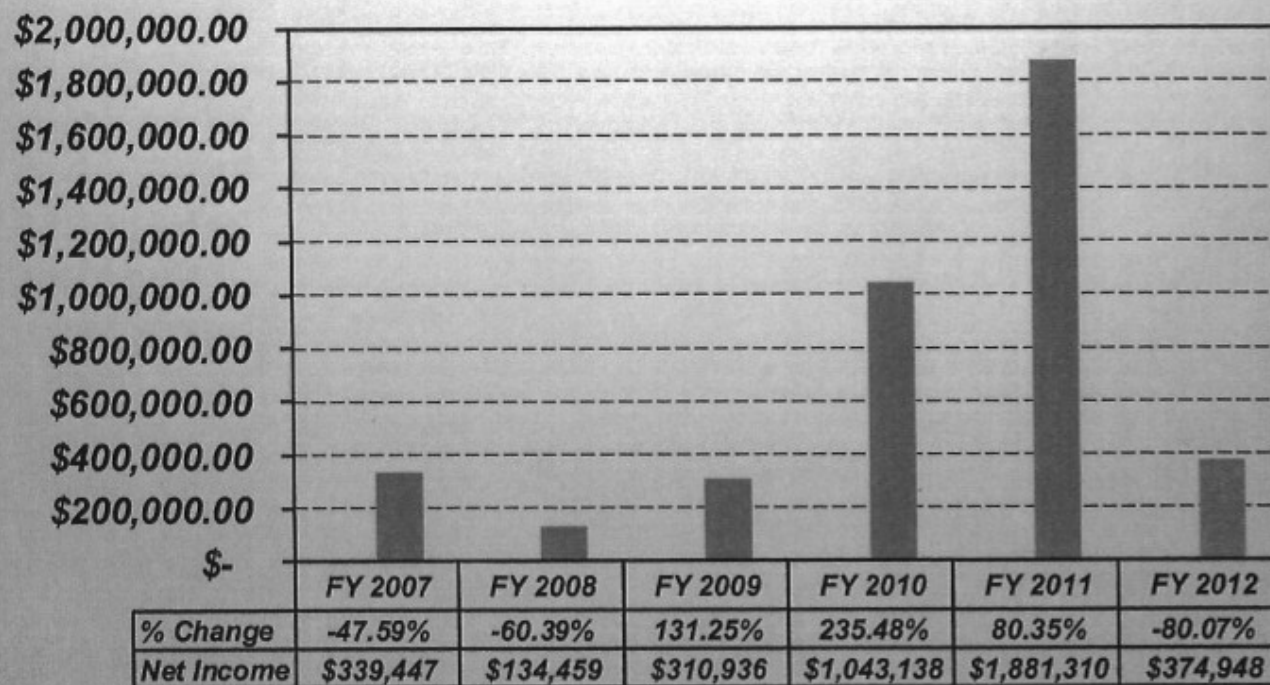
FY 2008 decrease due to Nature's Way Impairment of \$4,000,000.

Source: BDO Independent Audit for year 2012;

Schenck Business Solutions Independent Audit for years: 2011, 2010, 2009, 2008, 2007

Net Income

2012 \$374,948



FY 2012 decrease due to Grant Income in 2011

Source: BDO Independent Audit for year 2012;

Schenck Business Solutions Independent Audit for years: 2011, 2010, 2009, 2008, 2007

Projects / Highlights from 2012

- ***Oneida-Kodiak Construction:***
 - *Oneida Resident Care Center*
 - *Repair work at various Tribal facilities*
 - *17 Tribal members employed during peak construction season*
 - *Hired two Tribal members as full time employees; bringing the total to five*
 - *Julius Summers and Dave Smith*