



GREEN BOX NA GREEN BAY, LLC **SUMMARY BALANCE SHEET**

As of December 31, 2013

ASSETS

CURRENT ASSETS

CASH	\$	44,102.81
WORKING CAPITAL CASH PATRIOT	\$	212,083.31
ACCOUNTS RECEIVABLE	\$	1,503,894.69
NOTE RECEIVABLE	\$	2,000,000.00
INVENTORY	\$	1,071,703.48

TOTAL CURRENT ASSETS	\$	4,831,784.29
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PROPERTY, PLANT & EQUIPMENT

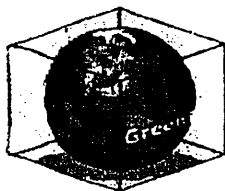
NEW SORTING & PELLET EQUIPMENT	\$	4,484,000.00
NEW LIQUEFACTION EQUIPMENT	\$	910,100.00
CARGILL EQUIPMENT AGREEMENT	\$	1,810,722.00
OIL & PELLET SYSTEM	\$	1,003,796.00
COTTON EQUIPMENT	\$	3,341,600.00
SORTING SYSTEM	\$	1,244,000.00
AFTER DRYER SYSTEMS (6 SETS) NEW	\$	26,272,000.00
RAR ASSETS	\$	6,502,900.00
BRETTINGS	\$	6,410,000.00
PATRIOT BLDG, EQUIP & SELLER NOTES	\$	15,000,000.00

TOTAL PROPERTY, PLANT & EQUIPMENT	\$	66,979,118.00
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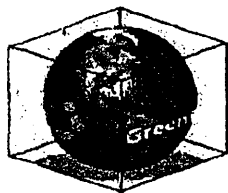
PATENTS & INTELLECTUAL PROPERTY

FDA APPROVED PC CUPS RECLAMATION TO NEW CUPS	\$	4,430,000.00
TRADEMARKS	\$	2,162,000.00
ROYALTY LICENSING AGREEMENTS-GB NA/GB INT I&II	\$	15,000,000.00
TRAINING SYSTEMS & MATERIALS	\$	740,000.00
RAR SURFACE & WASTE WATER INTELLECTUAL PROPERTIES	\$	2,880,000.00
TISSUE SALES & MARKETING AGREEMENTS	\$	1,990,000.00
TECH FOR SPECIALTY CUP 40% PRODUCTION WITH EFA	\$	3,712,800.00
TECH FOR TISSUE DRYING	\$	1,640,000.00
TECH FOR 100% RECLAMATION	\$	3,667,724.00
TECH FOR 100% SUSTAINABILITY	\$	3,667,274.00
TECH FOR DISSOLVING PULP	\$	1,220,000.00
TECH FOR COTTON VISCOSE PULP	\$	2,450,000.00
TECH FOR 100% P/C TISSUE PULP	\$	4,560,000.00
TECH FOR VIRGIN RECYCLE PULP MIX	\$	1,119,600.00
TECH FOR WET CREPE TISSUE	\$	4,179,000.00

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 Exhibit No. 4
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TECH FOR DRY CREPE TISSUE	\$	4,179,000.00
TECH FOR 380 GRADES IP 100% P/C TISSUE	\$	2,220,000.00
TECH FOR PROLYSIS/LIQUEFACTION	\$	3,280,000.00
TECH FOR ASTM 975 DIESEL FUEL DISTILLATION	\$	1,880,000.00
TECH FOR ELECTRICITY FROM SYNGAS	\$	1,880,000.00
TECH FOR BIO CHAR - SLUDGE - SOIL ENHANCEMENT	\$	1,880,000.00
TECH FOR CARGILL EFA	\$	14,231,000.00
TECH FOR ZERO WASTE WATER DISCHARGE 100% P/C PULP	\$	2,000,000.00
TECH FOR ZERO WASTE WATER DISCHARGE 100%P/C TISSUE	\$	2,000,000.00
WASTE LIQUID TO ETHANOL SYSTEM	\$	9,200,000.00
GREEN BOX SYSTEM	\$	2,162,000.00
GREEN BOX DECANT & CHEMICAL APPLICATION SYSTEM	\$	2,000,000.00
GREEN BOX SATELLITE SYSTEM & ENVIRONMENTAL PERMITS	\$	2,000,000.00
COTTON LINER TISSUE PATENT	\$	2,450,000.00
40% P/C CUP & CARTON PULP WITH CARGILL EFA	\$	2,000,000.00
WASTE TIRE RECOVERY TO SYNGAS, BIO CHAR, BIOFUELS	\$	4,540,000.00
TOTAL PATENTS & INTELLECTUAL PROPERTY	\$	111,320,398.00
SUBHOLDING GROUPS ASSIGNED ASSETS		
TISSUE TECH LLC HOLDING ASSIGNMENT S&M AGREEMENT	\$	19,175,000.00
OWNERSHIP GB DESIGN / EPC / TAK CASE	\$	65,371,241.00
WFRT OWNERSHIP 50%	\$	1,370,810.00
PCDI SUB LLC'S GBGB 60% OWNERSHIP	\$	8,747,970.75
TOTAL SUBHOLDING GROUPS ASSIGNED ASSETS	\$	94,665,021.75
TOTAL ASSETS	\$	277,796,322.04



GREEN BOX NA GREEN BAY, LLC SUMMARY BALANCE SHEET

As of December 31, 2013

LIABILITIES & STOCKHOLDERS' EQUITY

CURRENT LIABILITIES

ACCOUNTS PAYABLE	\$	1,326,290.38
OLD PCDI EQUITY DEBT	\$	5,593,823.62
BRETTINGS FINANCING	\$	3,600,000.00
WORKING CAPITAL LOAN - BAYLAKH BANK	\$	682,098.24
STEVE SMITH	\$	5,475,357.24

TOTAL CURRENT LIABILITIES	\$	16,677,569.48
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LONG-TERM LIABILITIES

STATE OF WISCONSIN	\$	1,116,000.00
CARGILL DEBT	\$	5,000,000.00
CLIFFTON GROUP	\$	2,000,000.00
VARDE PARTNER	\$	7,000,000.00
MAPLE BRIDGE	\$	7,150,000.00
MEMBER CONTRIBUTION SUB DEBT RVDH FROM VHC	\$	65,000,000.00
RVDH SUB DEBT (INSTALLMENT)	\$	46,817,870.97

TOTAL LONG-TERM LIABILITIES	\$	134,083,870.97
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TOTAL LIABILITIES	\$	150,761,440.45
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EQUITY

CASH EQUITY	\$	7,300,000.00
MEMBERS CONTRIBUTED EQUITY-STOCK FOR UNITS	\$	21,690,634.84
CORP EQUITY CONTRIBUTED ASSETS/STOCK FOR UNITS	\$	93,653,211.00
RETAINED EARNINGS - PRIOR	\$	2,242,081.00
RETAINED EARNINGS - CURRENT	\$	2,148,954.75

TOTAL EQUITY	\$	127,034,881.59
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TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	\$	277,796,322.04
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Green Box AIC Loan

AIC LOAN						
First Draw					Sources	\$34,000,000.00
Green Box Green Bay Loan/ Equity/ Technology					Uses	\$28,000,000.00
Eco Fibre Purchase				\$13,700,000.00		
1st Patents/ Licesnse Payment				\$7,300,000.00		
Liquefaction				\$1,700,000.00		
Cup Lines				\$1,000,000.00		
United Line				\$2,300,000.00		
Working Capital				\$2,000,000.00		
1st Years Management Escrow, Wages & Expenses						\$4,000,000.00
EARTH's 1st Payment on Stock (May Cover Some EARTH Debt)						\$2,000,000.00
Total:						\$34,000,000.00