

Oneida Seven Generations Corporation Report from the January 16, 2017 General Tribal Council Annual Meeting Packet (pages 9 – 10):

Commercial Land Management

Oneida Seven Generations	
Total Nation's Investment	\$1,938,586
Increase in Equity Value	\$2,313,164
Total Return to Nation	\$ 541,295

In Fiscal Year 1996, the Nation formed Seven Generations Corporation. Seven Generations is a tribally chartered, tribally owned corporation. The function and purpose of the corporation is to promote and enhance business and economic diversification directly or as a holding company for real estate assets, management of related assets, or other business ventures of the Oneida Nation to develop long term income streams for the corporate stockholders. From the statements received through September 30, 2011, Seven Generations has \$17,090,328 of assets and total equity of \$9,344,146 in the corporation. In accordance with the Charter, any potential returns to the Nation would be determined by the board at the annual shareholder meeting, at the shareholder's discretion.

In Fiscal Year 2005, the Nation approved a \$2,000,000 investment into of Seven Generations to become a 20% owner in Nature's Way (Glory LLC). Nature's Way was a paper converting company that has ownership of a tissue patent. In Fiscal Year 2008, a \$4,000,000 loss was written off due to the closing of Nature's Way. Oneida Seven Generations is currently in litigation against Nature's Way principals of the corporation. Seven Generations has since regained control of the property and are currently leasing the facility to Schneider International

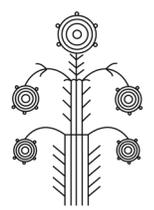
In Fiscal Year 2005, the Nation approved a \$490,000 investment in the formation of an LLC (Oneida Generations LLC) which established the Nation as a 49% shareholder. Seven Generations contributed \$510,000 to Oneida Generations, LLC establishing themselves as a 51% shareholder. The limited liability company was established to construct and manage the travel mart facility located at HWY 29 and HWY32. The retail and gaming operations located at the facility are owned and operated by the Nation.

...which was copied & pasted word-for-word, number-for-number from the 2012 Annual Report (as seen below) that contained information "from FY2010" because, "As of the date of printing, Oneida Seven Generations had not provided audited financial statements."



*Oneida Tribe Of
Indians of Wisconsin*

2012 Annual Report



\$100,000. In August of 2001, the Tribe purchased an additional 900 shares for \$900,000. In July 2004, the Tribe purchased an additional 161 shares for \$69,000, making Oneida a 8.43% Shareholder. In August of 2008, the Native American Bank signed a formal enforcement action ("Formal Agreement") with the Office of the Comptroller of the Currency, a federal banking regulatory agency. In this Formal Agreement are provisions to address areas of concern involving the bank's operations, loan and liquidity management, and capital needs for the bank. The board of directors and bank personnel are diligently working on meeting the requirements imposed in this Formal Agreement. The holding company board is also developing a new Private Placement Memorandum to raise capital for the bank (\$5 million is our goal). This initiative is aimed at getting in good standing with the bank regulators and to grow the bank. Once the capital is raised, we can serve more customers and continue our financial services in Indian Country and other regions throughout the United States.

COMMERCIAL LAND MANAGEMENT

Please note this information is from FY2010. As of the date of printing, Oneida Seven Generations had not provided audited financial statements.

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Total Return to Tribe	\$ 541,295

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In Fiscal Year 2005, the Tribe approved \$2,000,000 in the investment of Seven Generations to become a 20% owner in Nature's Way (Glory LLC). Nature's Way was a paper converting company that has ownership of a tissue patent. In FY2008, a \$4,000,000 loss was written off due to the closing of Nature's Way. Oneida Seven Generations is currently in litigation against Nature's Way principals of the corporation. Seven Generations has since regained control of the property and are currently leasing the facility to Schneider International

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ENGINEERING

Oneida Totally Integrated Enterprise (OTIE)

Total Tribe's Investment	\$6,200,000
Increase in Equity Value	\$2,100,000
Return to Tribe	\$ 632,215

In Fiscal Year 2007, the Tribe approved \$180,000 initial investment to form Oneida Totally Integrated Enterprise Corporation. The \$132,215 return to the Tribe represents payment in full of a promissory note issued from the Oneida Tribe to OTIE during initial formation. OTIE is a tribally owned corporation. The function and purpose of the corporation is to contract environmental engineering and design services with the Federal Government. In