

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

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In re:

Green Box NA Green Bay, LLC,

Case No. 16-24179

Chapter 11

Debtor.

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**NOTICE OF HEARING ON CHAPTER 11 PLAN CONFIRMATION**

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TO: ALL CREDITORS AND PARTIES IN INTEREST

PLEASE TAKE NOTICE that the Debtor, Green Box NA Green Bay, LLC, by its attorneys, Steinhilber Swanson LLP, by Attorney Paul G. Swanson, filed a Revised 3<sup>rd</sup> Amended Plan of Reorganization dated December 21, 2016 (the "Plan") in this matter. The Debtor also filed a Revised 3<sup>rd</sup> Amended Disclosure Statement (the "Disclosure Statement") on December 21, 2016 in this matter.

THIS REVISED 3<sup>RD</sup> AMENDED DISCLOSURE STATEMENT DATED DECEMBER 21, 2016 HAS BEEN DETERMINED BY THE COURT TO CONTAIN ADEQUATE INFORMATION AS REQUIRED BY SECTION 1125 OF THE CODE. THIS DETERMINATION DOES NOT CONSTITUTE RECOMMENDATION OR APPROVAL OF THE PLAN.

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1128, a hearing will be held before the Honorable Beth E. Hanen, United States Bankruptcy Judge, on **January 30, 2017 at 10:00 AM** at the **United States Courthouse, 517 East Wisconsin Avenue, Room 149, Milwaukee, Wisconsin**, or as soon thereafter as counsel may be heard. At the hearing, the Court will consider the confirmation of the Plan, and will address any objections thereto.

The following documents are attached to this Notice:

1. A Ballot for Accepting or Rejecting the Plan;
2. A copy of the Court's Order (1) Approving Disclosure Statement; and (2) Setting Deadlines for Chapter 11 Confirmation Hearing;
3. A copy of the approved Disclosure Statement;
4. A copy of the Revised 3<sup>rd</sup> Amended Plan of Reorganization dated December 21, 2016.

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in the bankruptcy case. (If you do not have an attorney, you may wish to consult one.)**

Drafted by:  
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**NOTE: See Rules 2002(c)(3) and 3017(f):The Plan provides an injunction under 11 U.S.C. § 105 preventing any party from pursuing Green Box NA Green Bay, LLC and NewCo, an entity to be formed which is described in the Disclosure Statement, to attempt to collect any amount related to a claim against the Debtor so long as payments are made pursuant to the terms of the confirmed Plan.**

If you do not want the court to approve the Plan as filed, or if you want the court to consider your views on the matter, then no later than January 24, 2017, you or your attorney must:

1. File with the Court a written objection and brief in support of your objection at:

Clerk of the U. S. Bankruptcy Court  
Room 126, Federal Courthouse  
517 E. Wisconsin Avenue  
Milwaukee, WI 53202

If you mail your objection and brief to the Court for filing, you must mail it early enough so the Court will receive it on or before the date stated above.

2. You must also mail a copy to:

Office of the U. S. Trustee  
517 E. Wisconsin Ave., Rm 430  
Milwaukee, WI 53202

Attorney Paul G. Swanson  
Steinhilber Swanson LLP  
107 Church Avenue  
Oshkosh, Wisconsin 54901

Any party raising an objection must also attend the Confirmation Hearing at the date and time stated above to make their views known. Any objection not timely filed shall be deemed waived and the Court may enter an Order approving the Plan as filed.

Dated this 22<sup>nd</sup> day of December, 2016.

STEINHILBER SWANSON LLP

By:



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