



THE FOLLOWING ORDER
IS APPROVED AND ENTERED
AS THE ORDER OF THIS COURT:

DATED: December 23, 2016

A handwritten signature in black ink, appearing to read "Beth E. Hanan", written over a horizontal line.

Beth E. Hanan
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Green Box NA Green Bay, LLC,

Case No. 16-24179

Chapter 11

Debtor.

**ORDER (1) APPROVING DISCLOSURE STATEMENT; AND (2) SETTING
DEADLINES FOR CHAPTER 11 CONFIRMATION HEARING**

The Debtor filed a 3rd Amended Disclosure Statement on December 21, 2016. The Court, after notice, heard the matter on December 22, 2016. Appearances were made in person by Ed Kolasinski, COO for the Debtor; Attorney Paul G. Swanson, counsel for the Debtor; Attorney Amy Ginsberg, counsel for the U.S. Trustee's Office; and Attorney Carla Andres, counsel for Little Rapids Corporation. Telephonic appearances were entered by Attorney Michelle McKinnon, counsel for Ability Insurance Company and Jario Huilar; Attorney Angela Dodd, counsel for the U.S. Securities and Exchange Commission; Attorney Brian Thill, counsel for the Wisconsin Economic Development Corporation; Attorney Brittany Ogden, counsel for Clifton Equities, Inc.; and Attorney Jonathan Smies, counsel for Advanced Resource Materials, LLC and Crossgate Partners, LLC.

The Court accepted the withdrawal of the Objections filed by Ability Insurance Company and Quotient Partners, LLC, and overruled the Objection of the Securities and Exchange

Commission. After the hearing, and upon order of the Court, the Debtor filed a Revised 3rd Amended Disclosure Statement (the "Disclosure Statement"), incorporating changes requested at the December 22 hearing. The court finds that the Disclosure Statement contains adequate information.

IT IS HEREBY ORDERED THAT:

1. The Objection filed by the Securities and Exchange Commission is overruled.
2. The Disclosure Statement is approved and may be transmitted to creditors.
3. No later than December 27, 2016, Counsel for the Debtor shall serve notice of the hearing on chapter 11 plan confirmation, a copy of this order, the Revised 3rd Amended Plan of Reorganization dated December 21, 2016 (the "Plan"), the Disclosure Statement, and a Ballot conforming with Official Form 14, on all creditors and interested parties as required by the Federal Rules of Bankruptcy Procedure, and will file proof of service thereof with the Court, along with a copy of the notice of hearing on chapter 11 plan confirmation that was served on the parties.
4. Notice of the hearing on plan confirmation must be served on all creditors and parties-in-interest as required by Fed. R. Bankr. P. 2002. In addition, the notice must include, in conspicuous language as required by Fed. R. Bankr. P. 2002(c)(3), a statement that the plan proposes an injunction; a description of the nature of the injunction; and the identities of the entities that would be subject to the injunction.
5. The hearing on confirmation of the Plan will be held on **January 30, 2017, beginning at 10:00 AM** at the United States Courthouse, 517 E. Wisconsin Avenue, Courtroom 149, Milwaukee, Wisconsin 53202. Evidence may be taken at this hearing.
6. The last day for creditors or other parties-in-interest to file written acceptances or rejections of the Plan is **January 17, 2017**. The exclusive period for soliciting acceptances of the Plan is extended through this date as well.

7. The deadline for the Debtor to file an affidavit regarding the results of the balloting is set for **January 24, 2017**.
8. The deadline for creditors and parties-in-interest to make an election pursuant to 11 U.S.C. §1111(b) is **December 30, 2016**.
9. The deadline for creditors and parties-in-interest to file and serve written objections to confirmation of the Plan is **January 24, 2017**. All objections must be accompanied by a written brief in support of the same.
10. The deadline for filing a response to any objections to confirmation of the Plan is **January 27, 2017**. All responses to such objections must be accompanied by a written brief in support of the same.

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