



Debt Summary

Oneida Tribe Outstanding Debt Summary

FY2015

	Balance as of 9/30/14	New Issuance	Principal Repayments	Reserve Set Aside	Interest and Fees Payments	Balance as of 9/30/15
Bank of America Line of Credit	25,733,876		5,336,707		392,551	20,397,169
Retail Revenues Bonds Series 2011 (Due 2/1/2031)	27,082,500		1,095,000		1,674,000	25,987,500
Bank of America Health Facilities Revenue Bonds Series 2001 (Due 7/1/2016)	13,590,000				782,591	13,590,000
Thornberry Creek at Oneida Refinancing	8,642,118		254,571	1,073,709	380,159	8,387,547
Totals	75,048,494		6,686,278	1,073,709	3,229,301	68,362,216