CIRCUIT COURT BRANCH 1

BROWN COUNTY

TINA FRITSCH,
3505 Hidden Valley
Court Green Bay,
Wisconsin 54311,

SECOND AFFIDAVIT OF ERIC R. DECATOR

Plaintiff,

, ====

٧.

Case No. 13-CV-1065

GENERATION CLEAN FUELS, LLC, 630 Davis Street, Suite 300 Evanston, IL 60201-4480

Defendant.

State of Wisconsin)) ss.:
County of Brown)

COMES NOW Attorney Eric R. Decator, being duly sworn on oath, and hereby deposes and says:

- That I am the General Counsel and Chief Financial Officer of Generation Clean Fuels, LLC, a Delaware limited liability company formerly known as Arland Clean Fuels, LLC.
- That I am a graduate of the University of Colorado School of Law and an active member, in good standing, of the Bar of the State of Illinois.
- 3. That, on June 4, 2012, the Colorado entity Arland Clean Fuels, LLC merged with and into Arland Clean Fuels, LLC, a Delaware LLC, with Arland Clean Fuels, LLC, a Delaware LLC being the survivor of such merger. The purpose of such merger was

- to change the state of organization of Arland Clean Fuels, LLC from Colorado to Delaware. A copy of the Certificate of Merger is attached hereto as Exhibit A.
- That, on March 5, 2013, the Delaware entity Arland Clean Fuels, LLC changed its
 name to Generation Clean Fuels, LLC. A copy of the Certificate of Amendment is
 attached hereto as <u>Exhibit B</u>.
- That, on October 1, 2012 I joined Generation Clean Fuels, LLC, at the time known as Arland Clean Fuels, LLC, a Colorado limited liability company, as General Counsel and Director of Corporate Development
- 6. That, effective December 29, 2012, I also became the Chief Financial Officer of Generation Clean Fuels, LLC.
- 7. That, from the time of my employment and through the date of the filing of this lawsuit, neither Tina Fritsch, her husband, nor any of her representatives have requested a copy of Exhibit B to the Royalty Agreement, known hereafter as the "P2O Agreement."
- 8. That the "Oil Producing Equipment," referred to in the Royalty Agreement between Arland Clean Fuels, LLC and Tina Fritsch and described as a 40 ton per day poly/plastic to fuel thermal pyrolysis and liquefaction system, was never built due to a breach of the P2O Agreement by P2OTechnologies, LLC. No similar 40 ton unit was or is being built.
- 9. That, as General Counsel and Chief Financial Officer of Generation Clean Fuels, LLC, I am not aware of any other contract, document, or note that would establish a debt relationship between Tina Fritsch or any of her family and Generation Clean Fuels, LLC.

10. That, at all times from March 22, 2012 through the date hereof, the total liabilities of Generation Clean Fuels, LLC exceeded the fair value of the assets of Generation Clean Fuels, LLC.

Date: February 20, 2014

Signed:

Eric R. Decator

630 Davis Street, Suite 630 Evanston, Illinois 60201

C.R. Decte

Sworn and subscribed before me this 20th day of February, 2014

Notary Public

ELISA D NOCITO
OFFICIAL SEAL
Notary Public, State of Illinois
My Commission Expires
September 30, 2017